

Acknowledgement of Articles of Association and Organization Certificate Letter

Date

Name of Contact Person

Bank in Organization

Address

City, State, ZIP Code

Re: Application Description, CAIS Control Number

Dear Mr. or Ms. (Name):

The Comptroller of the Currency (OCC) has reviewed the enclosed Articles of Association and Organization Certificate. Accordingly, we confirm that the organizers established the corporate existence of the national bank at the time they filed these documents (body corporate). "In Organization" should follow the bank's name in all official documents, stationery, advertisements, and other references to the bank until it opens for business.

[If, in addition to filing an application, a registration statement is submitted, include the following:

The bank in organization can commence raising capital when the OCC declares effective the registration statement. Under 12 CFR 16, OCC's District Counsel will provide notification of this declaration to your contact person.]

Sincerely,

-- Signature --

Name and Title

Enclosures: Articles of Association
 Organization Certificate

bcc: Official File